1 Albert M. Pardini (Estate)

Case No. 01 CEPR00795

Atty French, G Dana (for Petitioner/Executor James Pardini)

(1) Final Report and (2) Petition for Settlement Thereof for Allowance of Attorneys' Compensation, for (3) of Costs Advanced and Petition for (4) Final Distribution

Allowance

of C	Costs Advanced	and Petiti
DC	D: 8/14/2001	
Со	nt. from	
	Aff.Sub.Wit.	
✓	Verified	
✓	Inventory	
√	PTC	
✓	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W/
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
√	Letters 10/3	30/01
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
✓	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	N/A

JAMES PARDINI, Executor, is petitioner.

Accounting is waived.

1 & A - **\$232,000.00** POH - **\$**0

Executor - Waives

Attorney - \$5,000.00

(less than statutory)

Costs - \$667.00 (probate referee, filing fee)

Petition states the only asset of the estate, the decedent's residence, was sold with the consent of the beneficiaries. Petitioner without proper authorization, transferred the net proceeds to ½ to James Pardini and ½ to Carolyn Goss, decedent's two children and the two equal beneficiaries of this estate.

Petitioner prays for an Order:

- The report of James Pardini, as executor, be settled, allowed and approved as filed;
- All acts and transactions of petitioner, as executor, be ratified, confirmed and approved;
- The compensation to petitioners attorney in the amount of \$5,000.00 and costs in the amount of \$667.00, paid directly by the beneficiaries, be allowed and approved;
- 4. Distribution, ½ each to James Pardini and Carolyn Goss.

NEEDS/PROBLEMS/COMMENTS:

- Petition states Notice to the Department of Health Services is does not apply under Probate Code 9205(c)(2) because letters were first issued before July 1, 2008.
 Probate Code 9202(c)(2) applies to Notice to the Franchise Tax Board only. Probate Code 9202(a) requires notice to Department of Health Services in all cases. Therefore need notice to the Department of Health Services or a release stating they will not file a claim.
- 2. Petitioner was originally represented by attorney James Luppino (now deceased). It appears that Attorney Luppino's estate would be entitled to a portion of the statutory fees. Petition states there has been no probate of an estate of James R. Luppino and petitioner is not aware of any representative of his estate. No personal representative has contacted Petitioner to assert a claim for compensation. Petitioner contends that James R. Luppino should not be awarded any compensation as attorney.
- 3. Inventory and Appraisal indicates the property listed is only a portion of the estate that has come into petitioner's knowledge or possession. Need final inventory and appraisal.
- 4. Order states notice to the Department of Health Services is not required. Notice to DHS is required therefore need new order.

Reviewed by: KT
Reviewed on: 10/21/13
Updates:
Recommendation:
Eilo 1 Pardini

Atty

Kruthers, Heather H (for Petitioner/conservator Public Guardian)

(1) Fifteenth Account Current and Report of Successor Conservator and (2) Petition for Allowance of Compensation to Successor Conservator and Attorney [Prob. C. 2620; 2623; 2942]

	[Prob. C. 2620; 2623; 2942]							
Age: 65 years			PUBLIC GUARDIAN, Conservator, is			NEEDS/PROBLEMS/COMMENTS:		
			petitioner.					
			Account period: 10/22/	11 - 8	/23/13	Note: If the petition is granted, a status		
						hearing will be set as follows:		
	and for any		A a a a complina as		¢210.074.07			
Co	nt. from		Accounting -		\$310,864.07 \$229,748.27	• Friday, October 30, 2015 at 9:00 a.m.		
	Aff.Sub.Wit.		Beginning POH - Ending POH -		\$224,183.89	in Department 303, for the filing of		
✓	Verified				ŞZZ 4 ,103.07	the sixteenth account.		
	Inventory		Conservator -		\$841.36 (3.46			
	; 		Deputy hours @ \$96/hr c		•	Pursuant to Local Rule 7.5 if the required		
	PTC		@ \$76/hr)			documents are filed 10 days prior the		
	Not.Cred.					date set the status hearing will come off		
✓	Notice of		Attorney -		\$1,250.00 (per	_		
	Hrg		Local Rule)			calendar and no appearance will be		
✓	Aff.Mail	W/	Bond fee -		\$1,232.22	required.		
	Aff.Pub.		(o.k.)					
	Sp.Ntc.							
	Pers.Serv.							
	Conf.		Petitioner prays for an O	rder:				
	Screen		 Approving, allow 	vina a	and settling the			
	Letters		fifteenth accour	_				
	Duties/Supp		2. Authorizing the c	consei	rvator and			
	Objections		attorney fees an					
	Video		Payment of the I	bond	fee			
1 <u>L</u>	Receipt							
	CI Report							
	9202							
1	Order							
	Aff. Posting					Reviewed by: KT		
	Status Rpt					Reviewed on: 10/21/13		
	UCCJEA					Updates:		
	Citation					Recommendation:		
	FTB Notice					File 2 – Hernandez		
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Atty Kruthers, Heather H., of County Counsel's Office (for Peittioner Public Guardian)

(1) Ninth Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2942]

Ag	e: 63 years		PUBLIC GUARDIAN, Conservator of the Person and	NEEDS/PROBLEMS/COMMENTS:
	-		Estate, is Petitioner.	
				Note: If the Petition is granted,
			Account period: 8/1/2011 - 7/31/2013	Court will set a status hearing
	nt from		Accounting - \$513,856.78	as follows:
Co	nt. from	I	Beginning POH - \$426,277.33	
	Aff.Sub.Wit.		Ending POH - \$421,420.94	• Friday, September 25,
✓	Verified		(investment/mutual funds; \$292.46 is cash)	2015, at 9:00 a.m. in Dept. 303 for filing of the next
	Inventory		Conservator - \$1,756.48	account.
	PTC		(11.71 Deputy hours @ \$96/hr and 8.32 Staff hours	
	Not.Cred.		@ \$76/hr)	Pursuant Local Rule 7.5, if the
✓	Notice of Hrg		Attorney - \$1,250.00	document noted above is filed
1	Aff.Mail	W/	(less than per Local Rule; \$1,250.00/year for 2	10 days prior to the date listed, the hearing will be taken off
	Aff.Pub.		years;)	calendar and no appearance
	Sp.Ntc.		Bond fee - \$2,188.46 (OK)	will be required.
	Pers.Serv.		, ,	
	Conf. Screen			
	Letters		Petitioner prays for an Order:	
	Duties/Supp		 Approving, allowing and settling the Ninth Account; 	
	Objections		Authorizing the conservator and attorney	
	Video		fees and commissions;	
	Receipt		Authorizing payment of the bond fee.	
	CI Report			
	9202		Court Investigator Charlotte Bien's Report filed	
✓	Order		2/19/2013 recommends the conservatorship of	
	Aff. Posting		the person and estate continue as is.	Reviewed by: LEG
	Status Rpt			Reviewed on: 10/21/13
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 3 – Agbisit

3

Kruthers, Heather H (for Petitioner/Conservator Public Guardian)

(1) Fourth and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney; and (3) for Distribution [Prob. C. 1860; 2620; 2623; 2630; 2942]

DC	D: 7/25/2013		PUBLIC GUARDIAN, Co	onserva	itor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:		
		Account period: 9/13/11 – 7/25/13		1.	Disbursement schedule shows			
Со	Cont. from		Beginning POH		\$1,151,592.63 \$ 894,748.34	''	receipts for loan to the estate of \$50,000.00 on 2/21/12 and	
	Aff.Sub.Wit.		Ending POH	-	\$ 886,795.79		another \$50,000.00 on	
✓	Verified		Subsequent account:	7/26/13	3-8/13/13		1/17/2013. Court may require clarification and terms of said	
	Inventory		Accounting	-	\$892,876.04		loans.	
	PTC		•	-	\$886,795.79			
	Not.Cred.		Ending POH	-	\$890,304.34	2.	Need proof of service of the	
✓	Notice of Hrg		Conservator		\$3,442.28 (3.46		Notice of Hearing along with a copy of the Petition on	
✓	Aff.Mail	W/	Deputy hours @ \$96/hr \$76/hr)	r and 6.	.70 Staff hours @		Marcella Downing, pursuant to the Request for Special Notice	
	Aff.Pub.		φ/ 0/1)				filed on 2/3/2009.	
	Sp.Ntc.		Attorney	-	\$2,500.00 (per		11100 0112/0/2007.	
	Pers.Serv.		Local Rule)					
	Conf. Screen		Bond fee	_	\$202.04 (o.k.)			
	Letters							
	Duties/Supp							
	Objections		Petitioner prays for an	Order:				
	Video Receipt		4. Approving, allo	_	•			
	CI Report		fourth and fina					
	9202		Authorizing the attorney fees of					
✓	Order		6. Payment of the	e bond	fee			
	Aff. Posting		7. Delivery of the		•		viewed by: KT	
	Status Rpt		payment of fee		costs to Bruce the Estate of Evelyn	Re	viewed on: 10/21/13	
	UCCJEA		Enos, case no.		,		dates:	
	Citation		2.100, 0000 110.				commendation:	
	FTB Notice					File	e 4 – Enos	

Atty

Kruthers, Heather H (for Petitioner/Conservator Public Guardian)

(1) Third Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney [Prob. C. 2620; 2623; 2942]

Ag	e: 71 years		PUBLIC GUARDIAN, Conservator, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
			Account period: 3/1/11 - 7/31/13	
			, 10000111 polical of 1711 7701710	Note: If the petition is granted, a status
Co	nt. from			hearing will be set as follows:
	Aff.Sub.Wit.		Accounting - \$103,611.67 Beginning POH - \$11,611.67	
✓	Verified		Ending POH - \$12,462.19	• Friday, October 2, 2015 at 9:00 a.m.
	Inventory		ATTO AS (0.75	in Department 303, for the filing of
	PTC		Conservator - \$758.00 (2.75 Deputy hours @ \$96/hr and 6.50 Staff hours	the fourth account.
	Not.Cred.		@ \$76/hr)	Pursuant to Local Rule 7.5 if the required
1	Notice of		, ,	documents are filed 10 days prior the
	Hrg		Attorney - \$1,250.00 (less	date set the status hearing will come off
✓	Aff.Mail	W/	than allowed per Local Rule)	calendar and no appearance will be
	Aff.Pub.		Bond fee - \$50.00 (o.k.)	required.
	Sp.Ntc.			
	Pers.Serv.			
	Conf.		Petitioner prays for an Order:	
	Screen		8. Approving, allowing and settling the	
	Letters		third account.	
	Duties/Supp		Authorizing the conservator and	
	Objections		attorney fees and commissions	
	Video		10. Payment of the bond fee	
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 10/21/13
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 5 – Moody

Atty Teixeira, J. Stanley, sole practitioner (Court-appointed for Conservatee)

Petition for Compensation [Prob. C. 1470]

Aa	e: 59 years		J. STANLEY TEIXEIRA, Attorney Court-appointed	NEEDS/PROBLEMS/COMMENTS:
			on 5/8/2013 to represent the Conservatee, is	, , , , , , , , , , , , , , , , , , , ,
			Petitioner.	
Со	nt. from		PUBLIC GUARDIAN was appointed Conservator	
	Aff.Sub.Wit.		of the Person and Estate on 5/29/2013.	
✓	Verified			
	Inventory		Petitioner requests:	
	PTC			
	Not.Cred.		 The payment of fees in connection with the representation of the proposed 	
✓	Notice of Hrg		Conservatee from the period of 5/21/2013	
✓	Aff.Mail	W/	through 8/6/2013;	
	Aff.Pub.		• That he be paid for 4.20 hours at \$250.00	
	Sp.Ntc.		per hour for a total of \$1,050.00; and that he	
	Pers.Serv.		be reimbursed \$435.00 for the filing fee paid	
	Conf. Screen		for this petition, for a total of \$1,485.00.	
	Letters			
	Duties/Supp		Services are itemized by date and include visits	
	Objections		with Conservatee, investigating Conservatee's	
	Video		needs and alternatives to conservatorship, consultations with County Counsel and others	
	Receipt		concerned with Conservatee's care, review	
	CI Report		and draft of documents, and court	
	9202		appearances.	
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 10/21/13
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7 – Brannon

7

Jaech, Jeffrey A. (for George C. Hamparson, II – Petitioner – Son)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 01/17/2010		GEORGE C. HAMPARSON, II, son/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Full IAEA — o.k.	
Coi √	nt. from 093013 Aff.Sub.Wit. Verified	s/p	Will dated: 05/31/1991 Codicil: 03/09/2006	
	PTC Not.Cred.		Residence: Fresno Publication: The Business Journal	
√ √ √	Aff.Mail Aff.Pub.	w/o	Estimated value of the Estate: Personal property \$303,000.00	
	Sp.Ntc. Pers.Serv. Conf. Screen		Probate Referee: Rick Smith	Note: If the petition is granted status hearings will be set as follows:
√ √	Letters Duties/Supp			 Friday, 03/07/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and
	Objections Video Receipt CI Report			 Friday, 12/05/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.
✓	9202 Order			Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
	Aff. Posting Status Rpt UCCJEA			Reviewed by: LV Reviewed on: 10/21/2013 Updates:
	Citation FTB Notice			Recommendation: Submitted File 8 – Hamparson

Hemb, Richard E (for Vivian Gonzales – Petitioner – Children)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 07/10/2013		VIVIAN GONZALES, CECILIA GONZALES, NEEDS/PROBLEMS/COMMENTS:
			MARIO PADILLA, GRACE MEDINA, PATRICIA PADILLA, RUBEN PADILLA and IRENE YBARA,
			children are petitioners.
Co	nt. from		40 days since DOD.
	Aff.Sub.Wit.		40 ddys sii ice DOD.
√	Verified		No other proceedings
√	Inventory		I&A - \$130,000.00
	PTC		Decedent died intestate
	Not.Cred.		Decedent died intestate
✓	Notice of		Petitioners request Court determination that
	Hrg		decedent's 100% interest in real property
✓	Aff.Mail	w/	located at 2604 W. Alhambra Fresno, Ca and 3810 South Front St. Malaga, Ca. pass
	Aff.Pub.		1/7th interest to Vivian Gonzales, 1/7th to
	Sp.Ntc.		Cecilia Gonzales, 1/7 th to Mario Padilla, 1/7 th
	Pers.Serv.		to Grace Medina, 1/7 th to Patricia Padilla,
	Conf.		1/7 th to Ruben Padilla and 1/7 th to Irene
	Screen		Ybara pursuant to intestate succession.
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
\vdash	CI Report 9202		
√	9202 Order		
-			
-	Aff. Posting	<u> </u>	Reviewed by: LV
	Status Rpt		Reviewed on: 10/21/2013
	UCCJEA Citation		Updates: Recommendation: Submitted
	FTB Notice		File 9 - Padilla
L	FID NOTICE		riie y-radiiia

Justin M. Martinez & Jeremy A. Romero (GUARD/P) Case No. 10CEPR01012

Atty Quinonez, Jaime (Pro Per – Petitioner – Maternal Cousin)

Atty Quinonez, Lorraine (Pro Per – Petitioner – Maternal Cousin)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jus	tin Age: 9		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Jer	emy Age 8			
			JAIME QUINONEZ & LORRAINE QUINONEZ,	1. Need proof of service fifteen (15)
			maternal cousins are petitioners.	days prior to the hearing of the
Со	nt. from		Father: JERMAINE MICHAEL MARTINEZ ,	Notice of Hearing along with a copy of the Petition for
	Aff.Sub.Wit.		consents and waives notice	Appointment of Guardian or
<u> </u>	Verified		COLBOLIS ALIA WAIVES FIGURE	consent and waiver of notice or
✓	verilled		Mother: MARGARET MARIE ROMERO, consents	declaration of due diligence for:
	Inventory		and waives notice	 Mr. Martinez (Paternal
	PTC			Grandfather) – Unless the
	Not.Cred.		Paternal Grandfather: Mr. Martinez,	Court dispenses with
1	Notice of		declaration of due diligence filed 09/16/2013	notice
	Hrg		Paternal Grandmother: Ann Martinez,	
	Aff.Mail	Х	consents and waives notice	
	Aff.Pub.		Maternal Grandfather: John Romero,	
	Sp.Ntc.		consents and waives notice	
	Pers.Serv.	n/a	Maternal Grandmother: Ellen Lane, consents	
1	Conf.	.,,	and waives notice	
*	Screen			
1	Letters		Petitioners states: the mother has mental issues plus she is homeless therefore she is unable to	
√	Duties/Supp		provide for the children. Petitioners have never	
	Objections		met the children's father. The children need an adult to ensure their well-being.	
	Video		arradon lo di solo men violi soling.	
	Receipt		Court Investigator Charlotte Bien's report filed	
✓	CI Report		10/10/2013.	
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 10/21/2013
1	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 10 – Martinez & Romero
-				10

10

McAuliffe, Shirley (pro per Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 months SHIRLEY McAULIFFE, maternal grandmother, is petitioner. Cont. from	of the r of
is petitioner. Cont. from Cont. from Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. Naternal grandfather: Mr. Martinez Paternal grandfather: Phillip Gov Goodwin Maternal grandfather: Phillip Gov Goodwin Maternal grandfather: Phillip Gov Goodwin Meternal grandfather: Phillip Gov Goodwin Mother: AMANDA GOODWIN – consents and waiver notice or declaration of due diligence for: a. Mr. Martinez (paternal grandfather) b. Nellie (?) (paternal grandfather) b. Nellie (?) (paternal grandfather) Consents and waiver notice or declaration of due diligence for: a. Mr. Martinez (paternal grandfather) b. Nellie (?) (paternal grandfather) Maternal grandfather: Phillip Gov Goodwin	of the r of
✓ Notice of Hrg Petitioner states both parents are not in a position to care for the minor. Father is homeless and has a substance abuse problem. The baby tested posited for drugs at birth. ✓ Sp.Ntc. Pers.Serv. ✓ Conf. Screen Court Investigator Samantha Henson's Report filed on 10/17/13 ✓ Duties/Supp Objections	
Receipt	
✓ CI Report	
9202	
✓ Order	
Aff. Posting Reviewed by: KT	
Status Rpt Reviewed on: 10/22/13	
✓ UCCJEA Updates:	
Citation Recommendation:	
FTB Notice File 11 – Goodwin	

Pro Per

Kifer, Robyn (Pro Per Petitioner, sister)

Atty

Istanboulian, Flora, sole practitioner (Court-appointed for Conservatee)

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Age: 52 years					NEEDS/PROBLEMS/COMMENTS:	
			General Hearing set for 11/14/2013 ROBIN KIFER, sister, is Petitioner and requests appointment as Conservator of the Person and	10/	ourt Investigator Advised Rights on /15/2013.	
Co	nt. from		Estate without bond.	1.	Petition does not but must include estimated value of	
	Aff.Sub.Wit.		Estimated value of the Estate: not stated		the estate for calculation of	
✓	Verified		<u>Estimated value of the Estate</u> . Not stated		the amount of the required bond to be posted by	
	Inventory		Petitioner states she feels the proposed Conservatee		Conservator pursuant to	
	PTC		should not be living alone in her condition as she has		Probate Code § 2320 and CA Rule of Court 7.207.	
	Not.Cred.		mental illness that has taken a toll on her life since she was a child. Petitioner states the proposed		CA Rule of Court 7.207.	
	Notice of Hrg	Χ	Conservatee has been under 5150 holds, has	2.	Need Notice of Hearing and	
	Aff.Mail	Χ	Obsessive Compulsive Disorder, is a hoarder, and is		proof of five (5) court days'	
	Aff.Pub.		an alcoholic. Petitioner states the proposed		notice by personal service of the Notice of Hearing and a	
	Sp.Ntc.		Conservatee is behind on her house payments and		copy of the Petition for	
	Pers.Serv.	Χ	her job with the Postal Service is in jeopardy due to		Appointment of Temporary	
✓	Conf. Screen		her strong craving for alcohol and prescription drugs, and she has had an eating disorder for over	•	Conservator for: Laura Sutton, proposed	
✓	Letters		35 years. Petitioner states the proposed Conservatee is deaf and is living is very poor		Conservatee.	
✓	Duties/Supp		conditions in her home [photos filed confidentially].	3.	Need proof of five (5) court	
	Objections		-		days service by mail of the Notice of Hearing and a copy	
✓	Video Receipt		Petitioner requests permission to move the proposed Conservatee from the hospital where she is currently		of the Petition for Appointment of Temporary Conservator for:	
✓	CI Report		located to a nursing home until she recovers.		Earl Waits, father;Don Waits, brother.	
	9202		Court Investigator Dina Calvillo's Report was filed		-,	
✓	Order		10/17/2013.			
	Aff. Posting				viewed by: LEG	
	Status Rpt				viewed on: 10/21/13	
\square	UCCJEA			_	dates: 10/22/13	
\square	Citation				commendation:	
	FTB Notice			File	e 12 – Sutton	